

Detailed asset schedule for each person

Preparation for a lawyer consultation, not legal advice or a prenuptial or postnuptial agreement. Rules depend on the state and country. Work with a family-law attorney to draft and review your agreement; each partner should have independent counsel. This tool does not provide signing or guarantee enforceability.

Repeat for each asset and each person; complete offline.

Overview: one item per row. Add rows in Word as needed. Record values in their original currencies; this worksheet does not calculate totals.

Asset and category	Owner	Value and currency	Debt and valuation date

Details for one item: identify its row above. Copy this table for each additional item.

Field	Your notes
Recorded owner	
Category: cash / investments / real estate / business / retirement / other	
Description without account numbers or full addresses	
When and how acquired	
Source of funds: earnings / gift / inheritance / other	

Field	Your notes
Estimated value, currency, and valuation date	
Valuation method and uncertainties	
Related debts	
Other partner's contributions	
Location of supporting records	
Question for counsel about legal classification	
Future preferences	

Recorded ownership does not necessarily determine legal classification. This working list is not complete legal disclosure. Do not complete your partner's entries without their involvement.

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