

Home ownership and contributions

Preparation for a lawyer consultation, not legal advice or a prenuptial or postnuptial agreement. Rules depend on the state and country. Work with a family-law attorney to draft and review your agreement; each partner should have independent counsel. This tool does not provide signing or guarantee enforceability.

Field	Your notes
Description without full address	
Recorded owner	
Purchase date and down-payment source	
Mortgage and borrowers	
Who pays principal, interest, and expenses	
Renovations: funds, work, and records	
Value and valuation date	
Plans for living together	
Preferences for sale or separation	
Questions for counsel about classification and contributions	

This worksheet does not create ownership or change a mortgage.

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